OPENSHIFT INSTALLATION ON A SINGLE VMWARE ESXI HOST

E-BOOK



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OpenShift Installation on a single VMware ESXi Host

The following instructions document the installation procedure to install a complete Red Hat OpenShift 4.5.x cluster on a single VMware ESXi host machine

N.B. The standard Red Hat installation instructions for VMWare concentrate on a central vCenter server that manages the VMware vSphere machines. This cannot be used.

The below instructions are a combination of a few installation procedures and utilises the Red Hat Bare metal installation instructions.

References:

- <u>https://www.youtube.com/watch?v=Be0dRq0wjWE</u>
- <u>https://www.openshift.com/blog/openshift-4-bare-metal-install-quickstart</u>
- <u>https://docs.openshift.com/container-</u> platform/4.5/installing/installing_bare_metal/installing-bare-metal.html

Pre-requisites

- DNS Server
- Apache Web Server
- HAProxy
- VMWare ESXi

Architecture

The below image shows the overall architecture of an OpenShift environment



Solution Overview

The minimum requirement for an OpenShift cluster is 3 x master nodes and 2x worker nodes.

A temporary bootstrap server is required for the initial setup. This server contains the initial config for the master and worker nodes. Once the cluster is up and running, the bootstrap server can be removed.

In our solution, an installation server is used from which all the setup is run. A helper or bastion server is also required. This server houses the following components: - Bind DNS Server, Apache2 Webserver and HAProxy.

The below image shows our overall solution.



Domain Name = w3internal.com

Clustername = openshift4

VM Name	Hostname	Role	CPU	Ram	Storage	IP Address
bootstrap	bootstrap	OpenShift	4	16	120GB	192.168.1.210
		Bootstrap				
openshiftInstaller	openshiftnstaller	Installer	1	4	16	192.168.1.211
Ubuntu_DNS_HAProxy	W3dnshaproxy	Bastion	1	4	16	192.168.1.200
Master0	Master0	OpenShift Control	4	16	120	192.168.1.207
		Plane				
Master1	Master1	OpenShift Control	4	16	120	192.168.1.202
		Plane				
Master2	Master2	OpenShift Control	4	16	120	192.168.1.203
		Plane				
Worker0	Worker0	OpenShift	2	8	120	192.168.1.204
		Compute Node				
Worker1	Worker1	OpenShift	2	8	120	192.168.1.205
		Compute Node				

Gateway = 192.168.1.1

Required Software

- Ubuntu Server ISO
- openshift-client-linux.tar.gz
- openshift-install-linux.tar.gz
- rhcos-4.5.6-x86_64-metal.x86_64.raw.gz
- rhcos-installer.x86_64.iso

1. Setup DNS

Bind 9 is an open-source implementation of DNS. This DNS implementation will be installed on the "Helper Server" which is a vanilla install of Ubuntu 20.04.1 server.

With the Ubuntu VM running log in to the command prompt and do the following steps: -

- 1. update the apt package
 - sudo apt-get update
- 2. Install BIND

sudo apt-get install bind9 bind9utils bind9-doc

3. Configure options file

sudo nano /etc/bind/named.conf.options

Add the following lines below the "directory" directive

```
Listen-on port 53 {localhost; 192.168.1.0/24;} ;
allow-query {localhost; 192.168.1.0/24} ;
forwarders {
    0.0.0.0;
    8.8.8.8;
    };
recursions yes;
```

The resulting file should look something like:



4. Configure DNS Zones by editing named.conf.local fie sudo nano /etc/bind/named.conf.local

In this file we'll specify our forward and reverse DNS zones. All our domains will be in the "w3internal.com" subdomain. We'll use this for our forward zone and since our IPs are within the 192.168.1.0/24 IP space, we will set up our reverse zone so that we can define reverse lookups within that range.

Add the forward zone with the following lines

```
zone "w3internal.com" {
   type master;
   file "/etc/bind/zones/forward.w3internal.com"; # zone file
   path
};
```

Assuming that our private subnet is 192.168.1.0/24, add the reverse zone by with the following lines (note that our reverse zone name starts with "1.168.192" which is the octet reversal of "192.168.1")

```
zone "1.168.192.in-addr.arpa" {
  type master;
  file "/etc/bind/zones/reverse.w3internal.com"; #
  192.168.1.0/24 subnet
};
```

The resulting file should look like:



We now need to specify the forward and reverse zone files

5. Create forward zone file

The forward zone file is where we define DNS records for forward DNS lookups. That is, when the DNS receives a name query, "host1.openshift4.w3internal.com" for example, it will look in the forward zone file to resolve **host1**'s corresponding private IP address.

sudo mkdir /etc/bind/zones

```
sudo cp /etc/bind/db.local /etc/bind/zones/forward.w3internal.com
```

Edit the new document so it looks like:

GNU n	ano 4.8				f	orward.wSinternal.com	
: BIND	data fi	le for	local loopt	back inte	erf	ace	
\$							
\$TTL	604800						
e	IN	SOA	w3dnshap 5 604800 86400 2419200 604800	proxy.w3.)	int ; ; ;	ernal.com. root.w3internal.com. (Serial Refresh Retry Expire Negative Cache TTL	
;							
; name	servers IN	- NS ri NS	ecords w3dnshap	proxy.w3	int	ernal.com.	
: name	servers	- A re	cords	TN	A	192 168 1 200	
; 192.1	68.1.0/	24 - A I	records				
\$ORIGIN	opensh.	ift4.w3	internal.co	om.			
api	IN	A	192.168.	1.200			
api-int	IN	Ĥ	192.168.	1.200			
bootstr	ap	IN	A	192.168.	.1.	210	
master0	IN	Ĥ	192.168.	1.207			
etcd-0	IN	A.	192.168.	1.207			
master1	IN	A	192.168.	1.202			
etcd-1	IN	Ĥ	192.168.	1.202			
master2	IN	A	192.168.	1.203			
etcd-2	IN	A	192.168.	1.203			
worker0	IN	Ĥ	192.168.	1.204			
worker1	IN	A	192.168.	1.205			
worker3	IN	A	192.168.	1.206			

_etcd-server-ssltcp	86400	IN	SRV	0 0 0	10	2380	etcd-0.openshfit4.w3interna
_etcd-server-ssltcp	86400	IN	SRV		10	2380	etcd-1.openshift4.w3interna
_etcd-server-ssltcp	86400	IN	SRV		10	2380	etcd-2.openshift4.w3interna
≸ÖRIGIN apps.openshift * A 192.160	.w3inte 8.1.200	nal.co	m.				_

N.B Every time you edit a zone file, you need to increment the **serial** value before you restart the named process

6. Create reverse zone file

sudo cp /etc/bind/db.127 /etc/bind/zones/reverse.w3internal.com

Edit the file so that it looks like:

w3admin	@w3dnsha	aproxy:/e	tc/bind/z	zones\$ cat	reverse.w3inte	rnal.com
;						
; BIND	reverse	data fil	e for loc	al loopba:	ck interface	
;						
;\$ORIGI	Ν.					
\$TTL	604800					
0	IN	SOA	w3dnshap	proxy.w3in	ternal.com. roo	t.w3internal.com.
			6	;	Serial	
			604800	;	Refresh	
			86400	;	Retry	
			2419200	;	Expire	
			604800);	Negative Cache	: TTL
; name	servers	- NS rec	ords			
	IN NS	w3dnsha	proxy.w3i	internal.c	om.	
; PTS R	lecords					
200	IN	PTR	w3dnshap	oroxy.w3in	ternal.com.	; 192.168.1.200
200	PTR	api.ope	nshift4.u	u3internal	.com.	
	PTR	api–int	.openshif	t4.w3inte	rnal.com.	
210	PTR	bootstr	ap.opensh	nift4.w3in	ternal.com.	
201	PTR	master0	.openshif	t4.w3inte	rnal.com.	
202	PTR	master1	.openshif	t4.w3inte	rnal.com.	
203	PTR	master2	.openshif	t4.w3inte	rnal.com.	
204	PTR	worker0	.openshif	t4.w3inte	rnal.com.	
205	PTR	worker1	.openshif	t4.w3inte	rnal.com.	
206	PTR	worker2	.openshif	t4.w3inte	rnal.com.	

7. Check the configuration

sudo named-checkconf

If there are no errors, the command prompt will return

sudo named-checkzone w3internal.com /etc/bind/forward.w3internal.com sudo named-checkzone 1.168.192 /etc/bind/zones/reverse.w3internal.com

If there are no errors, then we can restart the BIND service

8. Start bind service

sudo systemctl restart bind9
sudo systemctl enable bind9

2. Setup HAProxy

As part of this solution, a load balancer is required for Kubernetes API server, both internal and external as well as for the OpenShift router.

In this deployment we will use HAProxy. This will be installed on the "helper ubuntu VM".

1. Update sources list

sudo apt update

2. Install HAProxy

sudo apt install -y haproxy

3. Once installed, configure /etc/haproxy/haproxy.cfg. We need to add port 6443 and 22623 to point to the bootstrap and master nodes. We also need to add ports 80 and 443 to point to the worker nodes. The resulting config should look like the below:



	errorfile 502 /etc/haproxu/errors/502.http
	errorfile 503 /etc/heproxu/errors/503.http
	errorfile 504 /etc/haproxy/errors/504.http
listen :	rats
	hind =9000
	mode http://
	stats enable
	stats uni /
	monitor-uri /healthz
Fronten	f openshift-apl-server
	blnd #16443
	default_backend openshift-apl-server
	mode top
	option toplog
backend	openshift-api-server
	balance source
	node top
	server boutstrap 192.168,1.210;6443 check
	server master0 132,168,1,207:6443 thetk
	server master1 192.168.1.202:6443 check
	Server Hesters 192,166,1,203(6443 check
fronten	i machine-config-server
	b1nd *122623
	default_backend aechine-config-server
	node top
	untion toping
backend	wachine-config-server
	balarice soutce
	Node tcp
	server bootstrap 192.168.1.210:22623 check
	server master0 192.568.1.207:22623 check
more-	-1773)

	server mast	er1 er2	192.168.1.202:22 192.168.1.203:22	623 check 623 check
frontene	i ingress-ht bind *:80	tp		
	default_bac mode tcp option tcpl	kend og	ingress-http	
backend	ingress-htt balance sou mode top	p rce		
	server work server work server work	er0 er1 er2	192.168.1.204:80 192.168.1.205:80 192.168.1.206:80	check check check
fronten	ingress-ht bind *:443	tps		
	default_bac mode tcp option tcpl	kend og	ingress-https	
backend	ingress-htt balance sou mode top	ps rce		
	server work server work server work	er0 er1 er2	192.168.1.204:443 192.168.1.205:443 192.168.1.206:443	check check check





6443, 22623



4. The HAProxy config can be tested by running the following:

```
haproxy -f /etc/haproxy/haproxy.cfg -c -V
```

5. Restart HAproxy

Systemctl restart haproxy Systemctl status haproxy



6. We have also enabled stats in the HAProxy configure. The stats can be viewed using the following link (http://<load balancer public IP>/haproxy?stats)

3. Setup WebServer

A webserver is also required to be setup for placing ignition configurations and installation images for Red Hat CoreOS. Webserver must be reached by bootstrap, master, and worker nodes during the install.

In this install we will use Apache. Log into the helper box / server

```
sudo apt update
sudo apt install apache2
```

- 1. Check to ensure the web server is running sudo systemctl status apache2
- 2. Create the following directories

```
a. mkdir -p /var/www/html/ignition
b. mkdir -p /var/www/html/install
```

3. Create SSH Key

On the installer server, generate an SSH Key

ssh-keygen -t rsa -b 4096 -N '' -f ~/.ssh/id_rsa
• start the ssh-agent
eval ``\$(ssh-agent -s)"

 Add SSH key to the ssh-agent ssh-add ~/.ssh/id_rsa

4. Setup OpenShift

In our installation of OpenShift we will be using static Ips. The following instructions are based on this. If DHCP is used, the instructions will be slightly different. Please refer to the red hat documentation.

1. Log onto the installer server and create a directory called openshift_install_dir

mkdir openshift install dir

- 2. From within this directory unzip the contents of *openshift-install-linux.tar.gz*. this will result in the executable file openshift-install.sh to be present.
- 3. Unzip the command line binary *openshift-client-linux.tar.gz,* and place the *oc* binary into a directory that is in your path e.g /usr/local/bin



Installation program requires pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

Without pull secret, installation will not continue. It will be specified in install config file.

4. Download the pull secret as a .txt file from the OpenShift Cluster Manager site. E.g.



5. Create the install-config.yaml from the given template. It should end up looking like: -

```
apiVersion: v1
baseDomain: w3internal.com 1
compute:
    - hyperthreading: Enabled 2 3
    name: worker
    replicas: 0 4
controlPlane:
    hyperthreading: Enabled 2 3
    name: master 3
    replicas: 3 5
metadata:
    name: openshift4 6
networking:
```

```
clusterNetworks:
  - cidr: 10.128.0.0/14 7
  hostPrefix: 23 8
  networkType: OpenShiftSDN
  serviceNetwork: 9
  - 172.30.0.0/16
platform:
  none: {} <sup>10</sup>
fips: false <sup>11</sup>
pullSecret: <PULL SECRET FROM FILE> <sup>12</sup>
sshKey: <GENERATED SSH KEY> <sup>13</sup>
```

where:

1 The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2 The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used

3 Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

4 You must set the value of the replicas parameter to 0. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.

5 The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

6 The cluster name that you specified in your DNS records.

7 A block of IP addresses from which Pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the Pod network. If you need to access the Pods from an external network, you must configure load balancers and routers to manage the traffic.

8 The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23, then each node is assigned a $\frac{1}{23}$ subnet out of the given cidr, which allows for 510 (2^(32 - 23) - 2)

pod IPs addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

9 The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

10 You must set the platform to none. You cannot provide additional platform configuration variables for bare metal infrastructure.

11 Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

12 The pull secret that you obtained from the <u>Pull Secret</u> page on the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

13 The public portion of the default SSH key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).

N. B the install-config.yaml we are using is based on the bare metal install. The install config file will change slightly based on where the installation will take place. Refer to the red hat OpenShift install documentation for further examples.

6. Copy the install-config.yaml file to the openshift_install_dir on the installer server **N.B** make a backup of this file, since the following commands will delete this file once completed.

7. Generate the Kubernetes manifests for the cluster ./openshift-install create manifests -- dir=/home/w3admin/openshift install dir

8. Modify the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file to prevent Pods from being scheduled on the control plane machines:

- Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
- Locate the mastersSchedulable parameter and set its value to False.
- Save and exit the file.

9. Create the ignition files

./openshift-install create ignition-configs --dir=/home/w3admin/openshift_install_dir

The following files will be created

- auth
kubeadmin-password
kubeconfig
- bootstrap.ign
master.ign
metadata.json
L worker.ign
w3admin@openshiithstaller:~/openshiit_install_dir\$ is -1
drwxr-x 2 w3admin w3admin 4096 Oct 14 10:29 auth
-rw-r 1 w3admin w3admin 298651 Oct 14 10:29 bootstrap.ign
-rw-r 1 w3admin w3admin 1830 Oct 14 10:29 master.ign
-rw-r 1 w3admin w3admin 108 Oct 14 10:29 metadata.json
-rwxr-xr-x 1 w3admin w3admin 368267264 Oct 14 10:21 openshift-install
-rw-r 1 w3admin w3admin 1830 Oct 14 10:29 worker.ign

10. Copy the *.ign files to the webserver in the folder /var/www/html/ignition e.g.

w3admin@openshiftnstaller:~/openshift install dir\$

scp *.ign w3admin@192.168.1.200:/var/www/html/ignition

11. Copy the rhcos-4.5.6-x86_64-metal.x86_64.raw.gz to the webserver into folder /var/www/html/install

12. Copy the rhcos-installer.x86_64.iso to a directory on the installer server e.g., /home/w3admin/installer

The traditional way to create each required image (i.e., master 0, master 1, worker 0, worker 1 etc) is to boot the machine using the iso file and then add the required parameters to the kernel command line. However, we will customise the iso for each image that we want.

13. On the installer server:

```
a.mkdir rhcos-installer-modified
b.mkdir iso
```

```
C.sudo mount -o loop rhcos-installer.x86_64.iso
/home/w3admin/installer/iso
```

- d. ls -l iso ----- to check that it has been mounted
- e. Now copy the file from the original iso to the modified directory

rsync -av iso/* rhcos-installer-modified/

f. change into the directory rhcos-installer-modified

```
cd isolinux
```

g. edit isolinux.cfg

Add the following lines to the file:

```
label master0
menu label ^Install master0
kernel /images/vmlinuz
append initrd=/images/initramfs.img nomodeset rd.neednet=1
coreos.inst=yes coreos.inst.install_dev=sda
coreos.inst.image_url=http://192.168.1.200:81/install/rhcos-4.5.6-
x86_64-metal.x86_64.raw.gz
coreos.inst.ignition_url=http://192.168.1.200:81/ignition/master.ign
ip=192.168.1.201::192.168.1.1:255.255.255.0:master0.openshift4.w3inte
rnal.com:ens192:none nameserver=192.168.1.200
```

```
label master1
    menu label ^Install master1
    kernel /images/vmlinuz
    append initrd=/images/initramfs.img nomodeset rd.neednet=1
coreos.inst=yes coreos.inst.install_dev=sda
coreos.inst.image_url=http://192.168.1.200:81/install/rhcos-4.5.6-
x86_64-metal.x86_64.raw.gz
coreos.inst.ignition_url=http://192.168.1.200:81/ignition/master.ign
ip=192.168.1.202::192.168.1.1:255.255.255.0:master1.openshift4.w3inte
rnal.com:ens192:none nameserver=192.168.1.200
```

```
label master2
    menu label ^Install master2
    kernel /images/vmlinuz
    append initrd=/images/initramfs.img nomodeset rd.neednet=1
coreos.inst=yes coreos.inst.install_dev=sda
coreos.inst.image url=http://192.168.1.200:81/install/rhcos-4.5.6-
```

```
x86 64-metal.x86 64.raw.gz
coreos.inst.ignition url=http://192.168.1.200:81/ignition/master.ign
ip=192.168.1.203::192.168.1.1:255.255.255.0:master2.openshift4.w3inte
rnal.com:ens192:none nameserver=192.168.1.200
      label worker0
       menu label ^Install worker0
        kernel /images/vmlinuz
        append initrd=/images/initramfs.img nomodeset rd.neednet=1
coreos.inst=yes coreos.inst.install dev=sda
coreos.inst.image url=http://192.168.1.200:81/install/rhcos-4.5.6-
x86 64-metal.x86 64.raw.gz
coreos.inst.ignition url=http://192.168.1.200:81/ignition/worker.ign
ip=192.168.1.204::192.168.1.1:255.255.255.0:worker0.openshift4.w3inte
rnal.com:ens192:none nameserver=192.168.1.200
      label worker1
       menu label ^Install worker1
        kernel /images/vmlinuz
        append initrd=/images/initramfs.img nomodeset rd.neednet=1
coreos.inst=yes coreos.inst.install dev=sda
coreos.inst.image url=http://192.168.1.200:81/install/rhcos-4.5.6-
x86 64-metal.x86 64.raw.gz
coreos.inst.ignition url=http://192.168.1.200:81/ignition/worker.ign
ip=192.168.1.205::192.168.1.1:255.255.255.0:worker1.openshift4.w3inte
```

```
rnal.com:ens192:none nameserver=192.168.1.200
```

14. Create the new ISO

```
sudo mkisofs -U -A rhcos-4.5.6-modified -V rhcos-4.5.6-modified -
volset rhcos-4.5.6-modified -J -joliet-long -r -v -T -x ./lost+found -o
~/installer/rhcos-4.5.6-modified.iso -b isolinux/isolinux.bin -c
isolinux/boot.cat -no-emul-boot -boot-load-size 4 -boot-info-table -
eltorito-alt-boot -e images/efiboot.img -no-emul-boot
```

N.B If not present, then install mkisofs onto the installer server

15. Test the new iso by running

sudo mount -o loop rhcos-4.5.6-modified.iso test

- 16. Enter the test directory and then "cat isolinux.cfg" file. You should see our new entries.
- 17. Unmount the iso

sudo unmount test

18. Now upload the newly created iso file to the ESXi datastore.

Creating VMs

- 1. Create the required VMs (bootstrap, master0, master1, master 2, worker0, worker 1) by following the below instructions:
 - Select create new virtual machine



• Enter the VM name to be created and select the appropriate values

B The NUT I	A ALTER LITCAUR - DOCEDAD	(E SALV.D VITUAL INSCRIPT)						
13 13 15 15	elect creation type elect a name end guest OS elect storage	Select a name and guest OS Specify a unique name and OS						
4 Customer settings 5 Ready to complete	Name bootstrap							
3	1	Virtual machine names can con identifying the guest operating	tain up to 80 characters and they must be unique within each ES system here allows the within to provide the appropriate defaults	XI instance. for the operating system				
B manual (Compatibility	ESN 7.0 whual machine					
The second se		Guest OS family	Linus	*				
	vmware:							

• Click next to Select Storage

2 Select a name and guest OS 3 Select storage	Select storage Select the storage type and datastore										
4 Customize settings 5 Ready to complete	Standard Paractant Namery Select a datastore for the virtual machine	e's co	onfiguratio	n file	rs and all of	(its' vi	rtual dis	ka.			
	Name	(e) 1	Capacity	ŵ.	Free	~ 1	Type	3	Thin pro	Access	×
	datastore1		2.33 TB		1.12 TB		MFS6		Supported	Single 1 ii	lems

- On the customize settings screen
 - a. Enter the correct CPU, mem and hard disk size for the image you are creating (see table at beginning of doc)
 - b. Ensure the cd/dvd drive 1 option is pointing to the datastore iso file (the modified iso that we created)

Select a name and guest OS Select storage	Configure the virtual machine hardw	vare and virtual machine additional option	5			
Ready to complete	Virtual Hardware VM Options					
	🔜 Add hard disk 🗰 Add netw	ork adapter 🛛 🚊 Add other device				
	• 🖬 CPU	4 0				
	+ 🛲 Memory	16 GB ~				
	+ 🛄 Hard disk 1	120 GB ~			0	
	SCSI Controller 0	VMware Paravirtual			0	
	SATA Controller 0					
	USB controller 1	USB 2.0	USB 2.0			
	RE Network Adapter 1	VM Network	÷	Connect	0	
	E Se CDiDVD Drive 1	Datastore ISO file	~	Connect	0	
	• 🕎 Video Card	Default settings	Ų			
	• 🚟 Security devices	Not configured				
vm ware						

In the VM Options tab, ensure the following are set: Boot options to BIOS

ct creation type ct a name and quest OS ct storage	Customize settings Configure the virtual machine thardware a	ind virtual machine additional options
omize settings ly to complete	Virtual Hardware VM Options	
	Vlifware Remote Console Options	Lock the guest operating system when the last remote user disconnects
	+ VMware Tools	Expand for VMware Tools settings
	Power management	Expand for power management settings
	* Boot Options	
	Firmware	Choose which firmware should be used to boot the virtual machine.
		BIOS
	Boot Delay	Whenever the virtual machine is powered on or reset, delay boot by
		0 🔅 milliseconds
	Force BIOS setup	The next time the virtual machine boots, force entry into the BIOS setup screen.
n ware [.]	Failed Bool Recovery	When the virtual machine fails to find a boot device, automatically retry boot after

- Under Advanced -> config parameters
 - disk.EnableUUID = TRUE

1 her annar machine distants	ESO 7 à unaul encluter				
 1 Select creative type 2 Select a name and guest 01 3 Select another selection 	Customize settings Conjugation into action to the set				
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	Total Scientifics	Key disk EnableUUID	- Value TRUE		
	Content Intelling	1		1 doma	
vm ware	* Film Chardel (1915		_	OK Cancel	

• Complete the wizard and finish

Repeat the steps for the remaining VMs. Once done you should end up with the following:

	gi tootutus	O Norma	128 GR	Hed Hild Enterprise Lines 8 (84-bit)	Uthown	0.68-62	0.00
	B insteri	O Fairmai	136.38 GB	Red Hat Enterprise Linux 8 (54-orb)	manied specified wSelferal corp.	3.5 IDH2	10.11.0#
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	(b overhald)	O Normal	128.0EGB	Rod Hut Enlargeise Linux # (84 56)	sentert openshibl workertal care	880 MHz	4.34.08

- 2. Start the bootstrap VM. On start-up, you should be presented with a boot menu. Select the bootstrap option and press enter. The install of the bootstrap VM should start.
- 3. Start the bootstrap VM and repeat for the other VMs.

N.B. a few get errors will be seen initially. If the certificate is valid (see issues section below), the HAProxy will mark the server as up and then install will eventually proceed.

Configuration

1. Log onto the installer server and run

./openshift-install wait-for bootstrap-complete --log-level=info

N.B. this process can take some time

- 2. Once bootstrap process is finished, the bootstrap VM can be turned off
- 3. On installer node do

export KUBECONFIG=/home/w3admin/openshift_install_dir/auth/kubeconfig

4. Verify you can run oc commands successfully using the exported configuration:

\$ oc whoami

system:admin

5. Confirm that the cluster recognizes the machines:

\$ oc get nodes

IAME	STATUS	ROLES	AGE	VERSION
master0.openshift4.w3internal.com	Ready	master	52m	v1.18.3+47c0e71
master1.openshift4.w3internal.com	Ready	master	37m	v1.18.3+47c0e71
master2.openshift4.w3internal.com	Ready	master	32m	v1.18.3+47c0e71

Review the pending certificate signing requests (CSRs) and ensure that the you see a client and server request with Pending or Approved status for each machine that you added to the cluster:

oc get csr

Varbeitelle	cemil: fr	antalles: //menshift install dist or out car		
ATON:	ALE	ITT/DITIVISANE	REQUESTION -	CONDITION :
1111-200121		kubstthetes.is/kubs-apiserver-climit-bibelet	syntaxt iserVicesantinutt ingendrift-mathcini-crititig-sprintfor mode-bont stragger	Pending
car-Jactt		Substructer.io/kube-apinerwiy-cliwnt-hubelet	system: serviceatoount; openshift-marking-config-operator mide-bootstripper	Fending
cer-logte		kubernetes.io/kube-apiserver-client-kubelet	system erviceaccount; openahlft machine-config-operator:mode-bootstrapper	Approved, found
cat-ca410	: 34m	Rubernetes.in/kubelet-serving	systeminode masteri2.openshift4.wlinternal.com	Approved, Institud
cst-plax1	540	subernetws.ic/subelet-merwing	system:node:master0.openshift4.sCinternal.com	Approved, Texued
CHE-DEBMI		kubernetes.io/kube-apinerwor-client-kubelet	system perviceadoount igenihift-machine-conflg-operator node-bootstrappet	febding
2312-124392	1415	Nubernatum.io/kuba-apiserwar-cilent-hubmist	system servicescount spenifilft -mechine-config operator mide-boirtetrapper	Approvel, Issued
cat-twilli		Nubernetes.id/kube-apiserver-zlient-kubelet	system pervises outputs (spenchift-machine-config-operator-mode bootstrapper	
cor-tildbo	34tz	Ribernster.in/Rube-apimerwor-climet-bubelet	system pervicescount speciality-machine-config-operator mode-booterrappet	Approved, Issued
001-2125		Fubernetes.io/kubelet-serving	rystekinodeimasteri.ipenshift4.wiinternal.com	Approved, Issued
Cathelette		netaller: / pressift install dist [

6. To approve them individually, run the following command for each valid CSR:

\$ oc adm certificate approve <csr_name> To approve all pending CSRs, run the following command: oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.na me}}{{"\n"}}{{end}}' | xargs oc adm certificate approve N.B. Because the CSRs rotate automatically, approve your CSRs within an hou r of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. After you approve the initial CSRs, the subsequent node client CSRs are automatic

- - 7. On the installer server run

```
./openshift-install wait-for install-complete --log-level=debug
```

ally approved by the cluster kube-controller-manager. You must implement a method of automatically approving the kubelet serving certificate requests.



- Wait for the install to finish.
 N.B this can take some time to complete.
- 9. View the cluster operators by running

oc get co

w3admin@openshiftnstaller:~/openshift ins	tall dir\$	oc get co			
NAME	VERSION	AVAILABLE	PROGRESSING	DEGRADED	SINCE
authentication	4.5.13	True	False	False	2m14s
cloud-credential	4.5.13	True	False	False	84m
cluster-autoscaler	4.5.13	True	False	False	44m
config-operator	4.5.13	True	False	False	44m
console	4.5.13	True	False	False	6m4s
csi-snapshot-controller	4.5.13	True	False	False	7m36s
dns	4.5.13	True	False	False	68m
etcd	4.5.13	True	False	False	50m
image-registry	4.5.13	True	False	False	45m
ingress	4.5.13	True	False	False	8m21s
insights	4.5.13	True	False	False	45m
kube-apiserver	4.5.13	True	False	False	4 9m
kube-controller-manager	4.5.13	True	False	False	68m
kube-scheduler	4.5.13	True	False	False	68m
kube-storage-version-migrator	4.5.13	True	False	False	8m16s
machine-api	4.5.13	True	False	False	45m
machine-approver	4.5.13	True	False	False	48m
machine-config	4.5.13	True	False	False	4 6m
marketplace	4.5.13	True	False	False	45m
monitoring	4.5.13	True	False	False	7m10s
network	4.5.13	True	False	False	70m
node-tuning	4.5.13	True	False	False	70m
openshift-apiserver	4.5.13	True	False	False	45m
openshift-controller-manager	4.5.13	True	False	False	45m
openshift-samples	4.5.13	True	False	False	44m
operator-lifecycle-manager	4.5.13	True	False	False	69m
operator-lifecycle-manager-catalog	4.5.13	True	False	False	69m
operator-lifecycle-manager-packageserver	4.5.13	True	False	False	45m
service-ca	4.5.13	True	False	False	70m
storage	4.5.13	True	False	False	45m
w3admin@openshiftnstaller:~/openshift ins	tall dirs				

10. Check for any pending certificates again

oc get csr

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bi#gb-smi	-54m	Esthernetes.io/subelet-serving	system:wide:master2.opensbift4.wiisternal.com	Apprived, Issued
		subernetes.io/kube-apiserver-client-kubelat	system:serviceaccount:spenshift-dachine-config-operator:dode-bootstrapper	Approved, Issued
		mubernetes.io/kubelet-serving	systeminode worker1.openabift4.winternal.com	Rending
ing-p7mml		Enderneter.is/indelst-serving	system: node: master 0. openshift4.slinternal.com	Approved, Terrard
ar-pates		. Withermetws.io/hule-spinerwss-client-hubelet-	rpthem:setvize=count:spenshift=machine=conflg-operator:node=bootstrapper	Approved, Lamond
S#34p-163		Withernetes.10/kubs-apisorwer-client-kubelet	rysteel servicescount openalift machine config-operator mode bootstrapper	
		Rubernetes.in/kube-apineresr-climst-kubelet	wystam: sevylicescoupt repeated.ft-machine-confid-opstrator conde-bootstrapper	Approved, Terrand
DIT-THERE	548	Rubernetes.10/hube-apiserver-client-Aubelet	system: mysiceaccoust: openihift-machine-config-operator mode-bootstrapper	Approved, Treased
		Rubernetes.iu/kubelet-serving	system: noderworks: f0. opstahlft4. w3internal.com	
		Subernetes.in/hubelet-serving	reprint node in a terl. openahilt 4.431 starnal.com	Approved, Intraed

11. Approve any pending csrs

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12. Once all certs have been approved, check the stats page. It should look like

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N.B. In the above diagram worker 2 is red since it has not been configured in this install and bootstrap is red, since the VM has been disabled once the setup was complete. If 3 worker nodes are provisioned, then only 2 worker nodes at any one time will be up.

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13. Run the "oc get node" command. This shows that workers have joined and are uploaded.

NAME	STATUS	ROLES	AGE	VERSION
master0.openshift4.w3internal.com	Ready	master	88m	v1.18.3+47c0e71
master1.openshift4.w3internal.com	Ready	master	7.3m	v1.18.3+47c0e71
master2.openshift4.w3internal.com	Ready	master	67m	v1.18.3+47c0e71
worker0.openshift4.w3internal.com	Ready	worker	26m	v1.18.3+47c0e71
worker1.openshift4.w3internal.com	Ready	worker	26m	v1.18.3+47c0e71

14. For a non-production environment, you might need to configure an image registry.

To verify that we have an image registry setup, run the following:

oc get pod -n openshift-image-registry

w3admin@openshi1	ftnstaller:	~/openshift	install dir\$	oc get	pod -n op	enshift	t-image-registry
NAME		- Alter (1997) (1998) and a stability		READY	STATUS	REST	ARTS AGE
cluster-image-re	egistry-ope	erator-75d6b9	9f9bf-nf7nc	2/2	Running		72m
node-ca-81jz6				1/1	Running		70m
node-ca-m21xw				1/1	Running		36m
node-ca-scdpj				1/1	Running		70m
node-ca-v2j89				1/1	Running		3 6m
node-ca-xwjtl				1/1	Running		70m
w3admin@openshi1	ftnstaller:	~/openshift	install dir\$	oc get	clusterop	erator	image-registry
NAME	VERSION	AVAILABLE	PROGRESSING	DEGRA	ADED SIN	CE	
image-registry	4.5.13	True	False	False	e 72m		

After running this command, if the above is shown, then this step can be skipped

15. To complete and verify the installation,

a. check the cluster operator status

oc get clusteroperator

Every 5.0s: oc get clusteroperators					
NAME	VERSION	AVATLABLE	PROGRESSING	DEGRADED	STNCE
authentication	4 5 13	True	False	False	32m
cloud_credential	4 5 13	True	Falco	False	115m
cluster-autoscaler	4 5 13	True	False	False	74m
config_operator	4 5 13	True	Falco	False	7 Am
console	4 5 13	True	Falco	False	3.6m
cei_enanchot_controller	4 5 13	True	False	False	37m
dns	4.5.13	True	False	False	9 Gm
ated	4.5.13	Tritte	False	False	9.1m
imaga_ragietry	A 5 13	Trito	False	False	76m
ingrass	4.5.13	Trite	False	Fales	36m
ingless	4.5.13	Trite	False	False	30m 75m
kuba ani sarwar	4.5.13	Trite	False	False	7.5m
kube-controller-manager	4.5.13	Trite	False	Fales	99m
kube-concroirer-manager	4.5.13	True	False	False	90m
kube-scheduler	4.5.13	True	False	False	29m
Rube-scolage-version-migrator	4.5.13	True	False	False	36m
machine-api	4.5.13	True	False	False	70
machine-approver	4.3.13	True	raise	raise	78m
machine-config	4.5.13	True	ralse	raise	76m
marketplace	4.5.13	True	raise	raise	7.5m
monitoring	4.5.13	True	False	False	-3 /m
network	4.5.13	True	False	False	101m
node-tuning	4.5.13	True	False	False	100m
openshift-apiserver	4.5.13	True	False	False	75m
openshift-controller-manager	4.5.13	True	False	False	76m
openshift-samples	4.5.13	True	False	False	74m
operator-lifecycle-manager	4.5.13	True	False	False	99m
operator-lifecycle-manager-catalog	4.5.13	True	False	False	99m
operator-lifecycle-manager-packageserver	4.5.13	True	False	False	75m
service-ca	4.5.13	True	False	False	100m
storage	4.5.13	True	False	False	76m

Everything should be available

b. View a list of all Pods

oc get pods --all-namespaces

elassinfigenshiftmatalleri+/npessiift_install_fi	12 30 (jet tolk — will management			
NAMESTACE	14A#EL		RESSARTS.	
openshift-egiserver-operator	npetshift-apiserwaz-operatuz-b96874c27-dzdzb			
openatift-spinerver	aplasrest-Sffbf97757-s9rcf			
openshift-aplmerent				
rpsssfift-agiserver	apinerwar-SEEDEV7737-adjig			
openanitt-authentlication-operator	authentication-operator-7060220040-cs040			
	menth-spenshilfs-fidd#f70003-disted			
	couth-spanshift-56b6f70000-hapwr			
openshift-sloud-coelential-openator	cloud-condential-operator-540760c00c-lept#			
opensitt-closter-machine-approver	wachine-approver-encSbb#779-p?vwj			
npenshift-illuster-mule-tuning-iderator	Utuster-ande-tuning-operator-664U740800-gewin			
openshift-clastec-mode-taning-operator	tubed-tRctv			
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rpenshift-clunter-samples-sperator	cluster-samples-measure-silondidic-hplp1			
	cluster-storage-operator-78b50905c6-dbrvg			
openshift-cluster-storage-operator-	cri-anapabot-controller-bd96cf5c4-opav2			
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Appendix I I V - Set	(Data-day Card 1 - and 2)			

16. kubeadmin password can be obtained from /auth/kubeadmin-password file on the installer server. Make a note of it. It will be required to log into the openshift GUI

17. Log into the OpenShift GUI:

https://console-openshift-console.apps.openshift4.w3internal.com

user: kubeadmin

pwd: see above step

Useful Information

- **INFO** To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/w3admin/openshift_install_dir/auth/kubeconfig'
- When the ignition files are created, the OpenShift installer automatically generates certificates, which are used by the nodes. These certificates are only valid for 24hrs. If the install is not completed in this time, the master and worker nodes will through certificate errors in the logs and will not join the cluster. To fix this, recreate the ignition files and repeat the install instructions.

Certificate expiry can be seen by running

```
echo | openssl s_client -connect
api.openshift4.w3internal.com:6443 | openssl x509 -noout -text
```

• If re-installing then ensure that the complete directory structure is deleted, since the previous config is stored in a hidden file ".openshift_install_state.json".

```
[ 156.499291] ignition[913]: GET error: Get https://api-int.openshift4.w3intern
al.com:22623/config/worker: EOF
[ 161.499642] ignition[913]: GET https://api-int.openshift4.w3internal.com:2262
3/config/worker: attempt #35
[ 161.500576] ignition[913]: GET error: Get https://api-int.openshift4.w3interns
al.com:22623/config/worker: EOF
```

Appendices

Appendix A - Configuration YAML files

install-config.yaml

apiVersion: v1

```
baseDomain: w3internal.com
```

compute:

- hyperthreading: Enabled

name: worker

```
replicas: 0
```

controlPlane:

hyperthreading: Enabled

```
name: master
 replicas: 3
metadata:
 name: openshift4
networking:
  clusterNetworks:
  - cidr: 10.128.0.0/14
   hostPrefix: 23
 networkType: OpenShiftSDN
  serviceNetwork:
  - 172.30.0.0/16
platform:
 none: { }
fips: false
pullSecret: <PULL SECRET>
sshKey: <SSH KEY>
```